

## The Episcopal Diocese of Newark

### Planned Giving

The effort to support Planned Giving is part of the work of the Advisor to the Bishop for Development and Diocese's Fund Development Committee. Generally, there are three elements of our program:

1. To support congregations that wish to initiate or maintain a program to encourage their members to remember the church in their estate plan. The Diocese is happy to provide consultants, at no charge, to work with Vestries or Planned Giving committees, as well as to provide speakers for congregational events.
2. To work with individuals and their counsel to structure and execute specific estate gifts to the church, particularly Life Income Gifts such as Charitable Gift Annuities, Charitable Remainder Trusts, etc. There is no charge for this assistance.
3. To serve as a liaison to the Episcopal Church Foundation which provides resources in Planned Giving to the entire church. Please see their website: [www.episcopalfoundation.org](http://www.episcopalfoundation.org).

In addition, there is information provided by The Episcopal Network for Stewardship (TENS). You can access their information at [www.tens.org](http://www.tens.org) and entering the username (generous) and password (giving).

Please call upon us to discuss how we may be of service to your congregation

David C. Farrand  
Chair, Fund Development Committee  
908.273.8225  
[dcfarrand@aol.com](mailto:dcfarrand@aol.com)